

ATA BANKRUPTCY

BANKRUPTCY COURT SETS JANUARY 24, 2005 DEADLINE FOR FILING PROOFS OF CLAIM

On December 21, 2004, the Bankruptcy Court issued an order setting **January 24, 2005** as the “bar date” (deadline) for filing Proofs of Claim in the ATA bankruptcy.

A Proof of Claim is a form that a creditor files with the bankruptcy court stating how much the debtor owed the creditor at the time the bankruptcy case was filed (the amount of the creditor’s claim).

Claims can include any type of debt (e.g., wages and benefits) owed by ATA before its bankruptcy filing on October 26, 2004.

A Proof of Claim form, and detailed instructions for completing and filing the form, are attached as Exhibit A to the court’s “bar date” order. To file a Proof of Claim, complete the form and send it to ATA’s Claims Agent, BMC Group:

If by overnight mail/hand delivery:

BMC Group
Attn: ATA Claims Agent
1330 East Franklin Avenue
El Segundo, CA 90245

If by mail:

BMC Group
Attn: ATA Claims Agent
P.O. Box 988
El Segundo, CA 90245-0959

To be timely filed, Proofs of Claim must be actually received by BMC Group on or before 5:00 p.m. P.S.T. on January 24, 2005. A claim holder who fails to file a claim by this deadline is forever barred from asserting that claim against ATA.



SO ORDERED: December 21, 2004.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**ORDER GRANTING DEBTORS' MOTION FOR AN ORDER
ESTABLISHING A BAR DATE FOR FILING PROOFS OF CLAIM AND
APPROVING THE PROPOSED FORM AND MANNER OF NOTICE THEREOF**

This matter came before the Court on Debtors' Motion For An Order Establishing A Bar Date For Filing Proofs Of Claim And Approving The Proposed Form And Manner Of Notice Thereof (the "Motion") filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") on October 26, 2004. In the Motion, Debtors seek the entry of an order (i) establishing bar dates to file proofs of claim for all creditors of Debtors, including governmental entities; and (ii) approving the proposed form and manner of notice thereof.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassadair Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Upon the consideration of the Motion, and the objections to the Motion, if any, the Court now being duly advised finds that: (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtors, their estates and their creditors; (iv) proper and adequate notice of the Motion and the hearing thereon has been served and that no other or further notice is necessary; and (v) upon the record herein after due deliberation thereon good and sufficient cause exists for the granting of the relief set forth herein. Accordingly,

IT IS HEREBY ORDERED that:

A. The Motion is hereby GRANTED (as modified herein) and any objections thereto are hereby overruled.

B. Pursuant to Section 105(a) of the Bankruptcy Code² and Bankruptcy Rule 3002(c)(3), all persons and entities including, without limitation, individuals, partnerships, joint ventures, corporations, estates, trusts, but excluding governmental entities, holding or wishing to assert a "claim," as defined in 11 U.S.C. § 101(5), arising prior to the Petition Date or deemed to have arisen prior to the Petition Date pursuant to Section 501(d) of the Bankruptcy Code against one or more of the Debtors are required to file on or before 5:00 p.m. P.S.T. on January 24, 2005 (the "Bar Date"), or on or before 5:00 p.m. P.S.T. on April 24, 2005 if the claimant is a governmental entity (the "Governmental Bar Date"), with respect to each of the Debtors against which a claim is asserted, a separate, completed and executed proof of claim (conforming substantially to Official Bankruptcy Form 10) (a "Proof of Claim") on account of any claims such creditors hold or wish to assert against each such Debtor; except that the date applicable for

² All capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Motion.

filing a Proof of Claim for a claim arising from the rejection of an executory contract or unexpired lease under Section 365 of the Bankruptcy Code (“Rejection Claim Bar Date” and together with the Bar Date and the Governmental Bar Date, a “Bar Date”) or claims arising from the rejection of a collective bargaining agreement shall be the later of (i) the Bar Date (or Governmental Bar Date if applicable) and (ii) thirty (30) days following the later of (y) the entry of the order authorizing rejection and (z) the date possession is returned.; further provided however that with respect to the Debtors' outstanding issues of public debt individual certificate holders, bond holders, or note holders (each a "Holder") need not file an individual proof of claim as the Indenture Trustee or such other responsible entity shall be required to file on behalf of such Holders; further provided, however, that proofs of claim are not required to be filed at this time by creditors holding or wishing to assert claims against the Debtors of the types set forth in clauses (i) through and including (iv), below:

- i. Any person or entity that has already properly filed with the Clerk of the United States Bankruptcy Court for the Southern District of Indiana or BMC, the Claims Agent, a proof of claim against Debtors utilizing a claim form substantially in conformity with Official Form No. 10;
- ii. Any person or entity (i) whose claim is listed on the Schedules or any amendments thereto; (ii) whose claim is not listed as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount, classification or nature of the claim for such person or entity as set forth in the Schedules or any amendments thereto;
- iii. Any person or entity having a claim under Sections 330, 331(a), 503 and 507(a) of the Bankruptcy Code as an administrative expense of Debtors’ chapter 11 cases; and
- iv. Any person or entity that holds a claim that has been allowed by an order of this Court entered on or before 5:00 p.m. P.S.T. on the Bar Date.

C. The Bar Date does not apply to the filing of proofs of interests in the Debtors, provided however, that any equity security holder that has a claim arising out of the ownership of an equity interest in the Debtors, or arising out of the purchase or sale of such an interest, must file such claim on or before the Bar Date.

D. The Proof of Claim Form, substantially in the form attached to this Order as Exhibit A, is hereby approved.

E. The Bar Date Notice, substantially in the form attached to this Order as Exhibit B, is hereby approved.

F. Within ten (10) days after the date of this Order, Debtors shall cause copies of the Bar Date Notice and the Proof of Claim Form (in the form of Exhibit A) to be mailed by first class United States mail, postage prepaid, to the following:

- i. Each member of the Committee and the Committee's attorneys;
- ii. All parties listed on Debtors' Master Creditor List, which includes all known holders of claims and interests listed on the Schedules at the addresses stated therein and their counsel (if known);
- iii. All federal, state, and local taxing authorities that the Debtors have notice of jurisdiction;
- iv. All state and local environmental authorities for the jurisdictions in which Debtors conduct or previously conducted their businesses;
- v. Parties to any litigation that was pending as of the Petition Date and any party that has filed a motion to lift the automatic stay;
- vi. All persons and entities requesting notice pursuant to Bankruptcy Rule 2002 as of the date of this Order; and
- vii. The United States Trustee.

G. Debtors shall cause this Order, the Bar Date Notice and a Proof of Claim Form to be posted on the website maintained in these cases at: <http://www.bmcgroup.com/ata>.

H. In accordance with Bankruptcy Rules 2002(a)(7) and 9008, service of the Bar Date Notice and Proof of Claim Form in the manner set forth above and the posting of this Order, the Bar Date Notice and a Proof of Claim Form on the website maintained in these cases shall be deemed good and sufficient notice of the Bar Date to all creditors.

I. Any holder of a claim against Debtors who is required, but fails, to file a proof of claim in accordance with this Order so as to be actually received on or before 5:00 p.m. P.S.T. on the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against Debtors (or filing a proof of claim with respect thereto), and Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such claim, and such holder shall not be permitted to vote on any plan of reorganization or participate in any distribution in Debtors' bankruptcy cases on account of such claim or to receive further notices regarding such claim.

J. For any proof of claim to be timely filed pursuant to this Order, it must be **ACTUALLY RECEIVED** by BMC on or before 5:00 p.m. P.S.T. on the applicable Bar Date at the address listed below. Proofs of claim shall be deemed filed only when **ACTUALLY RECEIVED**, with original signatures and not by facsimile, by BMC at the following address:

If by overnight mail/hand delivery:

BMC Group
Attn: ATA Claims Agent
1330 East Franklin Avenue
El Segundo, CA 90245

If by mail:

BMC Group
Attn: ATA Claims Agent
P.O. Box 988
El Segundo, CA 90245-0959

Proofs of claim may also be filed electronically with the Court, but must be filed on or before 5:00 p.m. PST on the applicable Bar Date.

K. Creditors holding claims against more than one Debtor must file a separate claim in the case of each Debtor against whom the creditor asserts a claim. A creditor will be bound by the Debtor named in its proof of claim.

L. The provisions of this Order apply to all prepetition claims of whatever character against Debtors or their assets, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed or contingent.

IT IS SO ORDERED.

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Requested by:

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Distribution:

Debtors' Counsel
Core Group
2002 List
Appearance List

Exhibit A

INSTRUCTIONS FOR FILING PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to the general rules.

DEFINITIONS

DEBTOR

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

CREDITOR

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

PROOF OF CLAIM

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the court appointed Claims Agent, The BMC Group, Inc., at the address listed on the reverse side of this page.

SECURED CLAIM

A claim is a secured claim to the extent that the creditor has a lien on the property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before a bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also Unsecured Claim.)

UNSECURED CLAIM

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

UNSECURED PRIORITY CLAIM

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as Unsecured Nonpriority Claims.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

Name of Debtor, and Case Number:

Fill in the name of the debtor in the bankruptcy case against whom you wish to assert a claim and the relevant bankruptcy case number. Debtor names and case numbers are as follows:

<u>Debtor Name</u>	<u>Case No</u>
ATA Holdings Corp.	04-19866
ATA Airlines, Inc.	04-19868
Ambassadorair Travel Club, Inc.	04-19869
ATA Leisure Corp.	04-19870
Amber Travel, Inc.	04-19871
American Trans Air Execujet, Inc.	04-19872
ATA Cargo, Inc.	04-19873
Chicago Express Airlines, Inc.	04-19874

If you believe that you have a claim against more than one Debtor, please submit a separate proof of claim for each Debtor against which you believe that you have a claim.

Additional Claim Forms may be obtained at: www.bmcgroup.com/ata or by calling (888) 909-0100

Information about Creditor:

If not already accurately pre-printed, complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If (a) anyone else has already filed a proof of claim relating to this debt, (b) if you never received notices from the Claims Agent, BMC Group, about this case, (c) if your address differs from that to which the Claims Agent sent this notice, or (d) if this proof of claim replaces or amends a proof of claim that was already filed, check the appropriate boxes on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

If your claim is a secured claim, check the appropriate boxes in this section. You must state the type and value of property that is collateral

for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

If your claim is an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim" (See DEFINITIONS, above), check the appropriate box in this section. If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

7. Unsecured Priority Claim:

If your claim is an unsecured priority claim (See DEFINITIONS, above), check the appropriate boxes in this section, and state the amount entitled to priority. A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

Please read – important information: upon completion of this claim form, you are certifying that the statements herein are true.

Be sure to date the claim and place original signature of claimant or person making the claim for creditor where indicated at the bottom of the claim form. Please type or print name of individual under the signature. Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."

Return claim form and attachments, if any. If you wish to receive an acknowledgement of your claim, please enclose a self-addressed stamped envelope and a second copy with any attachments to the Claims Agent, The BMC Group, Inc. at the address on the front of this form.

Court Address

United States Bankruptcy Court
Southern District of Indiana, Indianapolis Division
US Courthouse
46 E Ohio St
Indianapolis, IN 46204

Proofs of claim may also be filed electronically at the following address:

<http://www.insb.uscourts.gov>

Exhibit B

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:)	Chapter 11
)	
ATA Holdings Corp., et al., ¹)	Case No. 04-19866
)	(Jointly Administered)
Debtors.)	

**NOTICE OF DEADLINE TO FILE PROOFS OF CLAIM
ARISING BEFORE October 26, 2004**

DEADLINE TO FILE PROOFS OF CLAIM. The United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Bankruptcy Court") has entered in the above-captioned Chapter 11 cases (the "Bankruptcy Cases") an Order Establishing A Bar Date For Filing Proofs Of Claim and Approving The Proposed Form And Manner Of Notice Thereof (the "Bar Date Order"), by which the Bankruptcy Court established **January 24, 2005 at 5:00 p.m. Pacific Standard Time** (the "Bar Date") as the last date and time by which Non-Governmental Claimants may file proofs of claim ("Proofs of Claim") against the Debtors. Creditors holding claims against more than one Debtor must file a separate claim in the case of each Debtor against whom the creditor asserts a claim. **With respect to the Debtors' outstanding issues of public debt, individual certificate, bond or note holders do not need to file individual proofs of claim as the Indenture Trustee or other such responsible entity will file a proof of claim on your behalf.**

DEADLINE FOR GOVERNMENTAL UNITS TO FILE PROOFS OF CLAIM. The Bar Date does not apply to Governmental Units (as defined in §101(27) of the Bankruptcy Code). Governmental Units are required to file a Proof of Claim on or before **April 24, 2005 at 5:00 pm Pacific Standard Time** (the "Governmental Bar Date"). Governmental Units with claims against more than one Debtor must file a separate claim in the case of each Debtor against whom the Governmental Unit asserts a claim.

DEADLINE TO FILE CLAIMS ARISING FROM REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES, OR REJECTION OF COLLECTIVE BARGAINING AGREEMENTS. The bar date for filing a Proof of Claim for a claim arising from the rejection of an executory contract or unexpired lease under Section 365 of the Bankruptcy Code or rejection of a collective bargaining agreement under Section 1113 of the Bankruptcy Code ("Rejection Claim Bar Date") shall be the later of (i) the Bar Date (or Governmental Bar Date if applicable) and (ii) thirty (30) days following the later of (y) the entry of the order authorizing rejection and (z) the date possession, if applicable, is returned.

YOU MAY FILE PROOFS OF CLAIM WITH THE BMC GROUP, INC., ("BMC"), THE CLAIMS AGENT FOR DEBTORS, OR DIRECTLY WITH THE COURT. PROOFS OF CLAIM FILED WITH BMC MUST BE ACTUALLY RECEIVED BY 5:00 P.M. PST ON THE BAR DATE. Proofs of claim may be filed by mail at: *BMC Group, Inc., Attn: ATA Claims Agent, PO Box 1035, El Segundo, CA 90245-1035*; or by hand delivery or overnight mail at: *BMC Group, Inc., Attn: ATA Claims Agent, 1330 E. Franklin Ave., El Segundo, CA 90245*. **The telephone number for BMC is (888) 909-0100.** BMC will not accept Proofs of Claim sent via facsimile, telecopy or electronic transmission. Proofs of claim may be filed electronically with the Court.

ANY PROOFS OF CLAIM FILED AFTER THE BAR DATE, SHALL BE FOREVER BARRED AND DEEMED NULL AND VOID. ANY ENTITY THAT IS REQUIRED TO, BUT DOES NOT FILE A PROOF OF CLAIM BY THE BAR DATE IN COMPLIANCE WITH THE PROCEDURES SET FORTH IN THE BAR DATE ORDER SHALL BE FOREVER BARRED FROM PARTICIPATING IN THE DEBTORS' ESTATES, VOTING WITH RESPECT TO ANY PLAN OF REORGANIZATION FILED IN THE BANKRUPTCY CASES, AND RECEIVING A DISTRIBUTION UNDER ANY SUCH PLAN OF REORGANIZATION OR OTHERWISE.

If you have already filed a proof of claim in these bankruptcy cases, you do not need to file another proof of claim.

A Proof of Claim form is enclosed with this Notice, parties in interest may obtain additional Proof of Claim forms from (i) the Bankruptcy Court's general website: www.insb.uscourts.gov; (ii) at the Office of the Clerk of the Bankruptcy Court, U.S. Courthouse, 46 E. Ohio St., Indianapolis, IN 46204; (iii) from BMC at the address listed above; or (iv) from BMC's website: www.bmcgroup.com/ATA. Parties in interest may also obtain a copy of the Bar Date Order from BMC's website.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).